# WEST VIRGINIA LEGISLATURE **REGULAR SESSION, 1996** $\infty$ ENROLLED HOUSE BILL No. <u>4798</u> by + Pino) (By Delegate & Douglos march 1996 Passed mety Days From Passage In Effect ® GCU 326-C

### ENROLLED

### H. B. 4798

(BY DELEGATES DOUGLAS, ASHLEY AND PINO)

[Passed March 9, 1996; in effect ninety days from passage.]



AN ACT to amend and reenact sections seven and eight, article one, chapter forty-four-of the code of West Virginia, one thousand nine hundred thirty-one, as amended, relating to transfer of venue following appointment and appointment of new guardian or conservator; appointment of adult protective services; and requirement that adult protective services accept the appointment in limited circumstances. 1

#### Be it enacted by the Legislature of West Virginia:

That sections seven and eight, article one, chapter fortyfour-a of the code of West Virginia, one thousand nine hundred thirty-one as amended, be amended, to read as follows:

#### ARTICLE 1. DEFINITIONS AND GENERAL PROVISIONS.

#### §44A-1-7. Transfer of venue following appointment.

1 Following the appointment of a full or limited guard-2 ian or conservator or committee, the court with jurisdiction 3 over the proceeding may, upon petition, order the transfer 4 of jurisdiction to another circuit court in this state or to an appropriate tribunal in another state if it appears to the 5 6 court that the interests of the protected person will be best 7 served by such transfer. Upon the transfer, the court shall 8 appoint a new guardian or conservator in the county as-9 suming jurisdiction and shall discharge the original ap-10 pointee.

## §44A-1-8. Persons and entities qualified to serve as guardian or conservator.

1 (a) Any adult individual may be appointed to serve as 2 a guardian, a conservator, or both, upon determination by 3 the court that the individual is capable of providing an 4 active and suitable program of guardianship or conserva-5 torship for the protected person: Provided, That such 6 individual is not employed by or affiliated with any public 7 agency, entity or facility which is providing substantial 8 services or financial assistance to the protected person.

9 (b) Any nonprofit corporation chartered in this state 10 and licensed as set forth in subsection (c) of this section or a public agency that is not a provider of health care servic-11 12 es to the protected person may be appointed to serve as a 13 guardian, a conservator, or both: Provided, That such 14 entity is capable of providing an active and suitable pro-15 gram of guardianship or conservatorship for the protected 16 person and is not otherwise providing substantial services 17 or financial assistance to the protected person.

18 (c) A nonprofit corporation chartered in this state may 19 be appointed to serve as a guardian or conservator or as a 20 limited or temporary guardian or conservator for a pro-21 tected person if it is licensed to do so by the secretary of 22 health and human resources. The secretary shall propose 23 legislative rules, for promulgation in accordance with the 24 provisions of chapter twenty-nine-a of this code, for the 25 licensure of such nonprofit corporations and shall provide 26 for the review of such licenses. The rules shall, at a mini-27 mum, establish standards to assure that any corporation 28 licensed for such guardianship or conservatorship:

(1) Has sufficient fiscal and administrative resources to
perform the fiduciary duties and make the reports and
accountings required by this chapter;

32 (2) Will respect and maintain the dignity and privacy33 of the protected person;

34 (3) Will protect and advocate the legal human rights of35 the protected person;

36 (4) Will assure that the protected person is receiving
37 appropriate educational, vocational, residential and medi38 cal services in the setting least restrictive of the individual's

39 personal liberty;

40 (5) Will encourage the protected person to participate
41 to the maximum extent of his or her abilities in all deci42 sions affecting him or her and to act in his or her own
43 behalf on all matters in which he or she is able to do so;

44 (6) Does not provide educational vocational, residen-45 tial or medical services to the protected person; and

46 (7) Has written provisions in effect for the distribution
47 of assets and for the appointment of temporary guardians
48 and conservators for any protected persons it serves in the
49 event the corporation ceases to be licensed by the depart50 ment of health and human resources or otherwise becomes
51 unable to serve as guardian.

52 (d) A duly licensed nonprofit corporation that has 53 been appointed to serve as a guardian or as a conservator 54 pursuant to the provisions of this article is entitled to com-55 pensation in accordance with the provisions of section 56 thirteen of this article.

57 (e) Except as provided in section thirteen of this arti-58 cle, no guardian or conservator nor any officer, agent, 59 director, servant or employee of any such guardian or 60 conservator shall do business with or in any way profit, 61 either directly or indirectly, from the estate or income of 62 any protected person for whom services are being per-63 formed by such guardian or conservator.

(f) Any bank or trust company authorized to exercise
trust powers or to engage in trust business in this state may
be appointed as a conservator if the court determines it is
capable of providing suitable conservatorship for the protected person.

69 (g) The department of adult protective services or a 70 department designated by the secretary of health and 71 human resources may be appointed to serve as a guardian, 72 a conservator, or both, for individuals under its care or to 73 whom it is providing services or financial assistance, but 74 such appointment may only be made if there is no other 75 individual, nonprofit corporation, bank or trust company, 76 or other public agency that is equally or better qualified

#### Enr. H. B. 4798]

and willing to serve: *Provided*, That when venue is transferred pursuant to the provisions of this article and any
sheriff was initially appointed as guardian or conservator
or committee for the person, the department may not
refuse to accept that appointment.

(h) The sheriff of the county in which a court has
assumed jurisdiction may be appointed as a guardian, a
conservator, or both.

(i) Other than a bank or trust company authorized to
exercise trust powers or to engage in trust business in this
state, a person who has an interest as a creditor of a protected person shall not be eligible for appointment as
either a guardian or conservator of the protected person.

The Joint Committee on Enrolled Bills hereby certifies that the foregoing bill is correctly enrolled.

V Chairman Senate Committee Chairman Committee House

Originating in the House.

Takes effect ninety days from passage. Clerk of the Senate Burn n. Bra lerk of the House of Delegates 11 President of the Senate Speaker of the House of Delegates

approved\_\_\_\_ this the\_\_\_ 15 The within 10/ 1996. day of \_ nor Gove ® GCU 326-C

### PRESENTED TO THE GOVERNOR Date 327/96 Time 2:57